

WHAT TO BRING TO YOUR TAX APPOINTMENT

To Schedule an Appointment Call

East Bay Community Action Program, Office of Volunteer Services

401-435-7876, Ext. 6602

Face masks are required; if you do not bring one, they will be available at the tax site.

- Copies of Driver's License/Government issued photo I.D. for you and your spouse
- If married and filing a joint return SPOUSE MUST BE PRESENT
- Social Security Card(s) for you, your spouse and ALL dependents
- For Direct Deposit – Bring a voided check, or a Savings Account Number with Routing Number
- Last year's state and federal tax return
- Please bring all documents that prove source of income W-2s, 1098s, 1099s etc.
- Student loan statements – simple statement
- Information for all deductions and credits
- All HSA (Health Savings Account) documentation
- Child & Dependent Care Expense – Day Care Statement (must include Tax Identification Number SSN, EIN) of the care provider. Individuals who provide daycare services need to provide their Social Security number.
- Property Tax Credit – For the elderly and disabled only. Rent Receipts or canceled check and landlords name & complete address. If you own your own home, bring your Real Estate Property Tax Statement.

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- Combined income may not exceed \$67,000
 - Please call at least 48 hours prior if you need to cancel or reschedule your appointment

IMPORTANT: By Appointment Only

- **To make an appointment, call 401.435.7876 Ext. 6602**