

# WHAT TO BRING TO YOUR TAX APPOINTMENT

To Schedule an Appointment Call

East Bay Community Action Program, Office of Volunteer Services

401-435-7876, Ext. 1137

***Face masks are suggested; if you do not bring one, they will be available at the tax site. Thank you.***

- If married and filing a joint return SPOUSE MUST BE PRESENT
- Drivers license or photo ID
- Social Security Card(s) for you, your spouse and ALL dependents
- For Direct Deposit – Bring bank account number and routing number
- Last year's state and federal tax return
- Please bring all documents that prove source of income W-2s, 1098s, 1099s etc.
- Form 1095 - A, B if applicable
- Form 1098 - Mortgage interest, property taxes, tuition, education
- Form 1099 - DIV, G, INT, MISC, Q, R, RRB, SSA
- Child & Dependent Care Expense – Day Care Statement (must include Tax Identification Number SSN/EIN) of the care provider. Individuals who provide daycare services need to provide their Social Security number.
- Property Tax Credit –For the elderly and differently abled only. Rent Receipts or canceled check and landlords name & complete address. If you own your own home, bring your Real Estate Property Tax Statement.

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- Combined income may not exceed \$70,000
  - Please call at least 48 hours prior if you need to cancel or reschedule your appointment

## **IMPORTANT: By Appointment Only**

- **To make an appointment, call 401.435.7876 Ext. 1137**